



BAG Report electronic form. New version, February 20, 2009.

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Purpose Of The Document

Description
<p>This document describes the recent modifications made to the BAG Report electronic form included in the ESRF User Portal [SMIS] application.</p> <p>The major changes is for:</p> <ul style="list-style-type: none">• The management of file uploads in the report (Full 2-Year report only).

Attached Documents

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Management of file uploads in the Full 2-Year report



A set of maximum three file is to be uploaded when submitting a Full 2-Year report.

Until now, the upload feature was included in the report form. When finalizing the report ("Submit" button action) the application was enforcing that at least one file was uploaded, otherwise the submission was aborted. A warning message was displayed to inform the user that submitting the report meant that it won't be editable anymore.

Upon successful submission, the report was put in FINAL status and was not editable anymore. A summary page is displayed like this:

ESRF BLOCK ALLOCATION GROUP: FULL 2-YEAR REPORT

[20/02/2009 14:40:11] ✓ BAG report successfully submitted!

BAG RESPONSIBLE:	Lilian CARDONNE
PROPOSAL REF.:	20980 (continuation of MX-678,MX-538,MX-448)
REPORT PDF FILE:	20980_BAG_FTYR.pdf 
REPORT STATUS:	FINAL 

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For technical reasons, this behavior has been changed as explained below.

In the new version of the application (**released on February 20, 2009**), when clicking on the button "Finalize" in the BAG report form: **no warning message is shown any more, the data is saved but the report is not put in FINAL status.** The summary page displayed, if the submission is successful, now appears like this:

The screenshot displays the 'ESRF BLOCK ALLOCATION GROUP: FULL 2-YEAR REPORT' summary page. At the top, a blue banner contains the timestamp '[20/02/2009 14:34:11]' and a green checkmark icon followed by the message 'BAG report successfully updated!'. Below this, the report details are listed: 'BAG RESPONSIBLE: Lilian CARDONNE', 'PROPOSAL REF.: 20980 (continuation of MX-678,MX-538,MX-448)', 'REPORT PDF FILE: 20980_BAG_FTYR.pdf' with a document icon, and 'REPORT STATUS: OPEN' with a question mark icon. A blue bar labeled 'Highlight Reports' with a minus sign icon is positioned above a text block. The text block contains instructions: 'PLEASE NOTE THAT FOR A FULL 2-YEAR REPORT YOU ARE EXPECTED TO UPLOAD A SET OF SINGLE PAGE REPORTS (up to THREE). Each report should bring scientific highlights of your overall BAG programme to the attention of the ESRF and include a colour figure. Those file are likely to be incorporated into the ESRF Highlights annual booklet or the ESRF Newsletters. Click on "Browse" to pick-up files on your computer. IMPORTANT: report files in PDF format ONLY!'. Below the text is a file upload section with a 'Browse...' button and a 'File Upload - Message Board' area. At the bottom, there are two buttons: 'Back To Report' and 'Back To Proposals'.

(1): the report is saved (performing all the check for data consistency and mandatory values as before) and left in **OPEN** status (i.e.: still editable).

As it was in the previous version of the application: as the report is still in OPEN status, it can still be modified and also the related proposal cannot be validated.

(2): As it is mandatory for a Full 2-Year BAG report to attach at least one file (for the ESRF highlights), the upload section is displayed. As before, it is possible to upload up to three files.

When a file is successfully uploaded, the page is reloaded like this:

The screenshot displays the 'ESRF BLOCK ALLOCATION GROUP: FULL 2-YEAR REPORT' interface. At the top, a blue header bar shows the timestamp '[20/02/2009 14:35:20]' with a green checkmark. Below this, the user's details are listed: 'BAG RESPONSIBLE: Lilian CARDONNE', 'PROPOSAL REF.: 20980 (continuation of MX-678,MX-538,MX-448)', 'REPORT PDF FILE: 20980_BAG_FTYR.pdf' with a file icon, and 'REPORT STATUS: OPEN' with a question mark icon. A blue bar labeled 'Highlight Reports' contains a red exclamation mark and a close button. Below this, a message states: 'PLEASE NOTE THAT FOR A FULL 2-YEAR REPORT YOU ARE EXPECTED TO UPLOAD A SET OF SINGLE PAGE REPORTS (up to THREE). Each report should bring scientific highlights of your overall BAG programme to the attention of the ESRF and include a colour figure. Those file are likely to be incorporated into the ESRF Highlights annual booklet or the ESRF Newsletters. Click on "Browse" to pick-up files on your computer. IMPORTANT: report files in PDF format ONLY!'. A file upload area includes a text input field, a 'Browse...' button, and a 'File Upload - Message Board :)' box. The message board shows a green notification: '[14:35:20]: Upload successful!'. At the bottom, the 'Uploaded File(s): file1.pdf' is listed with a file icon and a minus sign. A 'Submit' button is available, along with 'Back To Report' and 'Back To Proposals' buttons.

(1): A link to the uploaded file is provided, together with a button to remove this file.

(2): As soon as one file is successfully uploaded, it is possible do the final submission of the report.

As this was the case in the previous version of the application (by pressing the "Submit" button in the report form), clicking on "Submit" here means that the report won't be editable anymore and that the related proposal can be validated (if Sample Information & Safety Sheets have been submitted).

When clicking on the button “**Submit**”, a warning message is displayed like this:

The screenshot shows a web interface for "ESRF BLOCK ALLOCATION GROUP: FULL 2-YEAR REPORT". At the top, there is a blue header with the title and a timestamp "[20/02/2009 14:35:20]" with a green checkmark. Below the header, the page displays metadata for a report: "BAG RESPONSIBLE: Lilian CARDONNE", "PROPOSAL REF.: 20980 (continuation of MX-678,MX-538,MX-448)", "REPORT PDF FILE: 20980_BAG_FTYP.pdf", and "REPORT STATUS: 0". A central dialog box with a yellow warning icon contains the following text: "You are about to finalize the report! This means that: • the related proposal can be validated. • the report may no longer be edited (but may be re-opened for modifications on the proposal validation page). Do you want to proceed anyway?". At the bottom of the dialog are "Ok" and "Cancel" buttons. In the background, a "Submit" button is visible, along with a file upload area showing "Uploaded File(s): file1.pdf" and a "Back To Proposals" button.

(1): Cancel: abort the finalization.

(2): Ok: the report is put in **FINAL** status and the page is reloaded like this:

ESRF BLOCK ALLOCATION GROUP: FULL 2-YEAR REPORT

The screenshot shows the same web interface as above, but now with a blue header indicating "[20/02/2009 14:40:11]" and a green checkmark, followed by the text "BAG report successfully submitted!". The metadata below is updated: "BAG RESPONSIBLE: Lilian CARDONNE", "PROPOSAL REF.: 20980 (continuation of MX-678,MX-538,MX-448)", "REPORT PDF FILE: 20980_BAG_FTYP.pdf" (with a PDF icon), and "REPORT STATUS: FINAL" (with a question mark icon). A "Back To Proposals" button is located at the bottom center of the page.